



MACK & CO.

CHARTERED ACCOUNTANTS

— GROWTH SUCCESS WEALTH —

Mack & Co is a mid-tier Chartered Accountancy firm based in the Perth CBD with a significant corporate client base. Our goal is to improve our clients' businesses, offering growth, success and wealth through a holistic, informed and professional approach.

Mack & Co have a wide and diverse client base with long-standing client relationships. Many of our clients have been with us for generations and knowing that your business can grow from humble beginnings to a large scale successful company we value all our clients equally.

The way we run our business ensures we have quality time to spend with each of our clients and our services have expanded to accommodate their growing business and personal financial needs.

BACKGROUND

Mack & Co Chartered Accountants was established in 1978 and is very well known in the West Australia business community. The firm is a mid-tier independent, locally-owned and controlled Western Australian firm.

The firm provides audit and assurance services, accounting services, taxation services, secretarial services and general business advice to a wide range of clients operating in a range of industries including retail, stockbroking, civil engineering, construction, manufacturing, oil and gas production, mining exploration and education. Mack & Co has always been commercial and innovative and for this reason is often the first choice for many companies. The firm continuously invests in its systems, processes, technology and people and this is the cornerstone of its success.

Our partners are all qualified professionals who are trained to look at the big picture. Both private and corporate clients can equally benefit from our skill at finding solutions to match distinctive financial circumstances.

FIRM LEADERSHIP

Tony Maclean B Bus, CA, FTIA

Tony qualified as a Chartered Accountant in 1979, commencing in the profession working for a big four international accounting practice. Tony became a partner of Mack & Co in 1986.

Tony's professional expertise has spanned many of the competency areas for a Chartered Accountant including audit, tax, business services and since the mid nineties superannuation, which is an area he specialises in.

Tony's major skill set is in tax, business services and superannuation where his focus is on strategic business and financial advice.

Since 1994 Tony has also been an authorised representative of Count Financial Limited, the holder of an Australian Financial Services Licence and in that capacity through the member firm Mack Financial Services Pty Ltd has been providing financial advice, principally in the areas of superannuation and investment. Tony is a member of the Institute of Chartered Accountants and a Fellow of the Taxation Institute of Australia.

Matthew Van Riessen B Bus, CA, FTIA

Matthew qualified as a Chartered Accountant in October 1984, after commencing in the profession in 1979 working for a national accounting firm. Matthew became a partner of Mack & Co in 1989.

Matthew's expertise covers many of the fields of the accounting profession including tax, business services, superannuation, business valuations and tax consulting.

Matthew specialises in tax and business consulting where his focus is on providing comprehensive income tax advice, capital gains tax advice, financial advice and comprehensive business solutions.

Since 1999 Matthew has been an authorised representative of Count Financial Limited, the holder of an Australian Financial Services Licence and in that capacity through the member firm Mack Financial Services Pty Ltd provides financial advice, mainly in the areas of superannuation and investment. Matthew is a member of the Institute of Chartered Accountants and a Fellow of the Taxation Institute of Australia.

Darren Shillington B Com, CA, FTIA

Darren began his career in 1987 with a “Big Eight” accounting firm, in the taxation consulting division. After gaining experience on a variety of clients and high level assignments Darren joined Mack & Co as a Taxation Manager in 1992. Darren became a partner of the practice in 1995.

Darren has over 22 years experience in providing taxation and business consulting services. Darren specialises in advising on capital gains tax matters, corporate restructures, tax effective business structuring, and goods and services tax. Darren is a member of the Institute of Chartered Accountants and a Fellow of the Taxation Institute of Australia.

Carl Longshaw B Com, CA, FTIA

Carl qualified as a Chartered Accountant in 1999 and was admitted to the partnership of Mack & Co in 2004.

As a partner in the Business Services division of the practice, Carl works closely with proprietors of small to medium enterprises as well as with individuals with investment and property portfolios. He believes in partnering with clients, providing assistance in establishing sound internal processes and customised reporting models. Carl understands the importance of accurate financial reporting to the business and strategic decision making process. Carl is a member of the Institute of Chartered Accountants and a Fellow of the Taxation Institute of Australia.

Nicholas Calder B Com, CA

Nicholas is a partner of Mack & Co and a registered company auditor. Nicholas began work in the audit division of a medium sized accounting practice in Perth in 1998. Nicholas also worked in a corporate consultancy group for one year assisting in ASX listings and ASX compliance. Nicholas has experience in audit and accounting for clients in both listed and unlisted entities in both this firm and when working for a previous employer. Nicholas has twelve years public practice experience and is a Chartered Accountant.

Nicholas has undertaken a number of corporate consultancy engagements ranging from structuring and set-up of entities within Australia to due diligence engagements, feasibility study analysis and financial modelling.

Specialisations are around manufacturing, IT, financial services, obtaining listing to the ASX, start up companies in the resources sector and overseas foreign companies with subsidiaries that operate in Australia. Nicholas is a member of the Institute of Chartered Accountants.

Chris Roos B Com, CA, FTIA, MAICD

As a corporate tax partner within the firm, Chris’s expertise extends to all aspects of direct and indirect taxation, with clients ranging from small and medium enterprises to ASX listed companies.

Chris specialises in providing advice on large corporate transactions and restructures, income tax consolidation, taxation of financial arrangements, mining and exploration expenditure, foreign branches and operations, income and capital losses and private rulings. Chris is a member of the Institute of Chartered Accountants, a Fellow of the Taxation Institute of Australia and a Member of the Australian Institute of Company Directors.

Simon Fermanis B Com, MBA, FCPA, AICAA

Simon has over 20 years experience in the accounting profession and commerce. Before joining Mack & Co, he was a Senior Manager of audit within a big four international accounting practice. Simon has a diverse range of experience in audit and has been responsible for the audit of large multi site corporations, large construction companies, manufacturing companies, publicly listed companies and not for profit organisations. Simon’s audit experience also includes the responsibility for auditing large complex corporations with annual sales revenue in excess of \$450 million.

Simon has also worked professionally in commerce. This practical and commercial experience ensures that Simon can understand the issues from the client perspective and deliver an effective audit.

Simon has a Bachelor of Commerce and a Masters in Business Administration from the University of Western Australia. He is a registered company auditor, a Fellow of CPA Australia and an affiliate member of the Institute of Chartered Accountants.

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‘COUNT’ IS THE TRADING NAME OF COUNT FINANCIAL LIMITED, ABN 19 001 974 625. AFS LICENCE NUMBER 227232.

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